



HOLISTIC BROKERAGE

Terms and Conditions

This page sets forth the terms and conditions under which Holistic Brokerage, LLC make this site available to you, as well as the terms and conditions governing your use of this site.

By making use of this site, you agree to be bound by the terms and conditions we have outlined below, as the same may be modified from time to time. Modifications shall be effective immediately upon posting on the site. If you do not accept these terms and conditions, please do not continue to use or access this site.

Availability of Investment Products

The materials and information contained on this website do not constitute an offer or solicitation to anyone in any jurisdiction in which an offer is not authorized, or to any persons to whom it is unlawful to make such an offer or solicitation.

Some Holistic Brokerage' products and services may not be available in all jurisdictions or may vary from jurisdiction to jurisdiction. Past performance is not necessarily a guide to future performance. The value of the account can go down as well as up as a result of changes in the value of the underlying securities. There is also currency risk involved in some of the underlying funds.

By downloading or ordering any Forms or Brochures from this site, Holistic Brokerage does not represent or warrant that it is authorized to distribute its products or services in your country.

Permitting you to download Forms or Brochures on our products and services does not constitute a solicitation to anyone in any jurisdiction where such solicitation would be unlawful. For further advice, you should consult an appropriate advisor in your country of residence, and forward any correspondence (application, documentation, or general requests) directly to him/her.

The information provided on this site is distributed with the understanding that Holistic Brokerage is not providing legal or tax advice of any type. If you have a question relating to law, tax, or estate planning, please seek the advice of a qualified professional in the relevant field. You should consult the account agreements and the appropriate prospectus with your qualified legal advisor.

Limitation of Liability

Although the information provided to you on this site is obtained and compiled from sources we believe to be reliable, Holistic Brokerage cannot and does not guarantee the accuracy, validity, timeliness, or completeness of any data made available to you for any particular purpose. Holistic Brokerage does not warrant the accuracy of the information provided herein, either expressly or impliedly, for any particular purpose and expressly disclaims any warranties of merchantability or fitness for a particular purpose. The information provided on this site is provided "AS IS" and cannot be guaranteed.



HOLISTIC BROKERAGE

Neither Holistic Brokerage nor any of its affiliates, directors, officers, shareholders or employees will be liable or have any responsibility of any kinds for any loss or damage that you incur in the event of any failure or interruption of this site, or resulting from the act or omission of any other party involved in making this site or the data contained therein available to you, or from any other cause relating to your access to, inability to access, or use the site or the information contained therein, whether or not the circumstances giving rise to such cause may have been within the control of Holistic Brokerage or any vendor providing software or services support. In no event will Holistic Brokerage, its affiliates or any such parties be liable to you for any direct, special, indirect, consequential, incidental damages or any other damages of any kind even if Holistic Brokerage or any other party have been advised of the possibility thereof. Holistic Brokerage will not be responsible for any loss or damage that could result from interception by third parties of any information made available to you via this site.

Use of the Site, Copyrights, Trademarks & Service Marks

The site is owned and operated by Holistic Brokerage. Certain images used on the site are licensed, not owned, by Holistic Brokerage and may not be used, distributed, modified, transmitted, reused, or reposted without the prior written permission of the party from whom Holistic Brokerage has licensed such material. You may access the Holistic Brokerage owned material on the site for non-commercial, personal use only, provided you also retain all copyright and other proprietary notices contained on the materials. You may not use, distribute, modify, transmit, reuse, or repost such material for public or commercial purposes without the prior written permission of Holistic Brokerage. Holistic Brokerage neither warrants nor represents that your use of materials displayed on the site will not infringe rights of third parties not owned by or affiliated with Holistic Brokerage. Any unauthorized use of the images may violate copyright laws, trademark laws, the laws of privacy and publicity and communications regulations and statutes. Third party trademarks are used with the permission of their owners.

Links To and From Third Party Websites

You may note that some of the pages on this site provide hypertext links to other sites created by other organizations. We provide you links to other sites as a free service. Because those other sites are not under our control, we cannot guarantee the quality, accuracy, or timeliness of those sites. Nor is our connection to those sites an endorsement or adoption of the views expressed or of the products and services sold on those sites. Questions about the content of those sites should be directed to their authors. If you would like to provide a hypertext link from your site to this site, please request our permission before doing so. To request such permission, send a message via e-mail. Please include in



the message your name, address and telephone number, and a description of your site and the reason why you would like to establish a link to this site.

Copyright Notice

Copyright © 2021 Holistic Brokerage, LLC. All rights reserved.